

Income or Loss from Rental Real Estate & Royalties

Name: _____

General Property Information

Property description _____

Property address, city, state, ZIP _____

Select the property type

____ Single family ____ Vacation / short-term rental ____ Land ____ Self-rental

____ Multi-family ____ Commercial ____ Royalties ____ Other

of days property was rented _____ # of days property was used for personal use _____

What % do you occupy? _____ Is this your main home or second home. Yes No

Property placed in service during the tax year. _____ Disposed of during the tax year. _____

IncomeCurrent Year

Rental Income _____

Royalties _____

Current YearExpensesRental Unit SpecificEntire Rental Property

Advertising _____

Auto & travel _____

Cleaning & maintenance _____

Commissions _____

Insurance _____

Legal & professional fees _____

Management fees _____

Mortgage interest _____

Repairs _____

Supplies _____

Taxes _____

Utilities _____

Depletion _____

Other expenses (list) _____
